



Presents

## WINNING OUR FINANCIAL FUTURE

Thursday, 5 May 2011, 5.30pm – 7.00pm, MND Auditorium, MND Complex, Annexe A, 5 Maxwell Road

### About this Seminar:

How can a financial planner play a more effective role in the clients' overall finances than just selling unit trusts and life insurance?

What would the clients be looking for before he accepts or buy his advice? How can a financial adviser/planner fill the gap of the clients created by planners and advisers who sell products without value-added advice?

What alternative assets should the financial adviser/planner be familiar with in order for him to determine the suitability for his clients.

Mun Wai will attempt to show how advisers and planners can help clients secure their financial future.

### Who Should Attend:

This talk would be relevant for advisors and their clients, as well as interested members of the public.

### Seminar Programme:

5.15-5.30pm	Registrations & Refreshments
5.30-5.40pm	Opening Remarks by Seminar Chairperson: <i>Mr. Benny Ong – President, Society of Financial Service Professionals (Singapore)</i>
5.40-6.40pm	Presentation by Mr. Leong Mun Wai
6.40-7.00pm	Q&A session moderated by Seminar Chairperson

### About the Speaker

#### Mr. Leong Mun Wai - CEO, Timbre Capital Pte Ltd

Mr. Leong Mun Wai is currently CEO of Timbre Capital Pte Ltd, a private equity firm. He worked in the Government of Singapore Investment Corporation and several other investment firms including James Capel Tokyo, Salomon Brothers (Asia Pacific) Hong Kong and Merrill Lynch (Asia Pacific) Hong Kong.

In 1997, Mr. Leong joined OCBC Securities Group as its Managing Director and moved to DBS Vickers Securities as Managing Director & Group of Head of Retail Business.

Mr Leong was a government scholar who graduated from the Hitotsubashi University of Tokyo with a Bachelor of Economics in 1984 and obtained a Master of Science in Management and Sloan Fellowship from the London Business School in 1992. He was conferred the designation of Chartered Financial Analyst by the Institute of Chartered Financial Analysts, USA in 1988.

### REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): \_\_\_\_\_ NRIC No.: \_\_\_\_\_ Membership No.: \_\_\_\_\_

Name and Address of Organisation: \_\_\_\_\_

Position in Organisation: \_\_\_\_\_

Tel number: \_\_\_\_\_ Fax number: \_\_\_\_\_ Email: \_\_\_\_\_

(A valid email address is required for confirmation of registration.)

TICK ONE	MEMBERSHIP (Please circle as appropriate.)	FEES
	Member of Society of Financial Service Professionals Singapore (SFSP)	S\$20.00
	Others	S\$40.00

Payments should be made as follows:

#### Telegraphic Transfer Details:

Account Name: Society of Financial Service Professionals (Singapore)  
Account Number: 098-900068-7 SWIFT code: DBSSGSG

Bank Details: DBS Bank Address: 68 Orchard Road, #B1-25 Plaza Singapura, Singapore 238839.

Please email [secretariat@sfsp.org.sg](mailto:secretariat@sfsp.org.sg) after the T/T has been done for our follow-up with the bank. Registration fees must be received nett of all bank charges.

#### Cheque Details:

Cheque payments should be made payable to "SOCIETY OF FINANCIAL SERVICE PROFESSIONALS (SINGAPORE)" & arrive at our office:

Secretariat, Society of Financial Service Professionals (Singapore)  
Level 16, Malacca Centre, 20 Malacca Street, Singapore 048979

with the completed registration form on or before the closing date, **Thursday, 28 April 2011**.

For further enquiries, please contact Ms. Jey, Society of Financial Service Professionals (Singapore)

Tel: (65) 65213171

Fax: (65) 65213001

E-mail: [secretariat@sfsp.org.sg](mailto:secretariat@sfsp.org.sg)

Website: [www.sfsp.org.sg](http://www.sfsp.org.sg)

#### REGISTRATION, REFUND & CANCELLATION POLICY

- No invoices or receipts will be issued by the Organisers, unless specifically requested in writing.
- Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
- The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
- Equivalent substitute delegates are welcomed, subject to the Organisers being notified at least 3 working days before the course of the substitute delegate.
- The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.