

"RESIDENCE AND CITIZENSHIP PLANNING – AN OVERVIEW FOR TEPs"

13 May 2010 (Thursday) • 12.00-2.15pm, STI Auditorium, Capital Tower, 168 Robinson Road

About this Seminar

What should an ideal place of residence offer? What are the important points to consider? Such a place should probably be a tax-free or low-tax jurisdiction with clear, reliable rules. There should also ideally be no or limited reporting requirements, no forced heirship rules, and it should be easy to obtain a residence permit. Although one would of course like to stay in such a place that offers all of these benefits, it would still be useful if there were no minimal physical presence requirements. Finally, but increasingly important for many people is the possibility to acquire citizenship in due course.

In this talk, our speaker Christian H. Kälin discusses the following issues with specific reference to the role of a TEP in orchestrating and coordinating the delivery of the services:

- Key criteria to consider
- Tax, immigration and citizenship aspects
- What are the most attractive jurisdictions for Asian clients?

The objective is for attendees to understand the value-adding process and integrator/intermediary role played by TEPs in delivering services and solutions described.

The seminar chairman, Eli Lenyoun, will also provide his insights into how the discussed framework and process may be applied locally in relation to the MAS Financial Investor Scheme (FIS) and EDB Singapore Global Investor Programme (GIP).

Seminar Programme

12.00 -12.30pm	<i>Registrations & Refreshments</i>
12.30 - 12.35pm	<i>Opening Remarks & Overview by Chairperson</i>
	<i>Mr. Eli Lenyoun - Chairman, Education Sub-Committee, STEP (Singapore Chapter); Director, Family Wealth Solutions Pte. Ltd</i>
12.35 - 2.00pm	"Residence and Citizenship Planning - An Overview for TEPs"
	<i>Mr. Christian H. Kälin- Partner, Henley & Partners, Zurich</i>
2.00 - 2.15pm	<i>Q&A Session & Closing Remarks</i>

About the Speaker

Mr. Christian H. Kälin- Partner, Henley & Partners, Zurich

Christian H. Kälin is an internationally known residence, citizenship and real-estate specialist and a partner at Henley & Partners, Zurich, as well as one of the founding partners of Verica Trust & Capital Management, Zug. He also holds the position of Special Envoy of the Government of St. Kitts & Nevis in charge of Bilateral Treaties.

After completing Zurich Business School and his training at a Swiss private bank, he lived and studied for many years in France, the USA, New Zealand and Switzerland. A holder of a cum laude Masters degree in law from the University of Zurich, he is a frequent writer and speaker on residence and citizenship planning as well as international business relocation issues. He is regularly quoted in the international media and is the editor of the Switzerland Business & Investment Handbook, the key publication on the subject.

He also acquired a reputation in real-estate structuring and real-estate investments and is a member of the panel of judges for the International Property Awards. He is the editor and one of the co-authors of the International Real Estate Handbook, which is also a standard work in the field.

About the Chairperson

Mr. Eli William Lenyoun - Chairman, Education Sub-Committee, STEP (Singapore Chapter); Director, Family Wealth Solutions Pte. Ltd

Eli is a Singapore citizen with over 31 years' experience (23 years in or covering Asia) in the area of Total Wealth Management. Eli actively practices as an international and cross-border wealth planner for ultra high-net-worth families. In his practice Eli focuses on developing bespoke legal structures and Family Wealth Engineering, with emphasis on creating and installing family governance and leadership development.

REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): _____

Name and Address of Organisation: _____

STEP Membership No: _____ Position in Organisation: _____

Tel number: _____ Fax number: _____ Email: _____

(A valid email address is required for confirmation of registration.)

MEMBERSHIP (Please circle as appropriate.)

FEES

Members of STEP

S\$60

CPA Australia, CPA Singapore/ICPAS, International Fiscal Association (IFA), Law Society of Singapore, Singapore Corporate Counsel Association (SCCA), Singapore Trustees Association (STA), Singapore Association of the Institute of Chartered Secretaries and Administrators (SAICSA)

S\$80

Others

S\$100

STEP Member CPA Australia Member ICPAS/CPA Singapore Member IFA Member Law Society Member

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Cheque Telegraphic Transfer Internet Banking

Mode of payment:

Telegraphic Transfer Details:

Account Name: STEP (Singapore Chapter)

Account Number: 048-017070-6

SWIFT code: DBSSGS

Bank Details: DBS Bank

Address: Raffles Place Branch, 22 Malacca Street, #01-00 Royal Brothers Building, Singapore 048980.

Please email secretariat@step.org.sg after the T/T has been done for our follow-up with the bank. Registration fees must be received nett of all bank charges.

Cheque Details:

Cheque payments should be made payable to "**STEP (SINGAPORE CHAPTER)**" & arrive at our office at "c/o INTELLITRAIN PTE LTD, 3 Raffles Place #07-01 Bharat Building S048617" with the completed registration form on or before the closing date, **Thursday, 6 May 2010**.

For further enquiries, please contact: STEP (Singapore) Secretariat

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Website: www.step.org.sg

REGISTRATION, REFUND & CANCELLATION POLICY

1. Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
2. The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
3. Equivalent substitute delegates are welcomed, subject to the Organisers being notified at least 2 working days before the course of the substitute delegate.
4. The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.