



THE LAW SOCIETY
OF SINGAPORE

Money Matters Series 2006

Risk Management:

"Are you living dangerously... and don't know it?"

Wednesday, 25 January 2006, 5.30pm to 7.00pm

Workshop Objectives

You are either worried sick over the 'what ifs' in life or you have not given it any thought at all. Either way, you will suffer a big financial blow when the 'what ifs' strike you unprepared.

Are you over or under-insured? Should you mix savings and investments with your insurance?

This workshop looks at how much coverage you really need and whether your existing policies suit you.

About this Series

Lawyers invest in developing expertise in their areas of practice, but when it comes to financial planning - be it for themselves or their firms - most do not have the expertise, much less the time. What can lawyers do to make sure that their hard work does not go to waste? How can they ensure they save enough for a comfortable retirement? Are they taking too little or too much risk? How should they manage their firm's cash flow to ensure it stays afloat and thrives?

This new Personal Development Workshop Series aims to address all these questions and more, without the technical jargon. Best of all, each Workshop is structured to be practical and easily digestible so you can immediately apply the lessons learnt to make a difference in your personal financial management.

Invest in yourself today!

Coming up in the Series:
Tax Planning & Education funds.

"Our most basic instinct is not for survival but for family. Most of us would give our own life for the survival of a family member, yet we lead our daily life too often as if we take our family for granted." ~Paul Pearshall

Programme Outline

5.15 – 5.30 p.m.:	Registration & Refreshments
5.30 – 6.45 p.m.:	Workshop
6.45 – 7.00 p.m.:	Q&A

About the Workshop Leader

Mr Paul Stefansson – Regional Director, Corporate Relations, ipac financial planning

With over 20 years of financial services experience, Paul Stefansson is currently the Regional Director for Corporate Relations of ipac financial planning with over 20,000 customers and US\$7 billion of funds under advice. Paul is also President of the Financial Planning Association of Singapore and is a prolific speaker on topics of investment and wealth management.

He is also a regular commentator on Asia's burgeoning wealth management industry and has been featured in CNBC, Channel News Asia, The Straits Times, Business Times, Smart Investor, The Edge, Fundsupermart Magazine, The Asia Financial Planning Journal and on News Radio.

Paul is a Chartered Financial Analyst, a Certified Financial Planner, a Fellow of the Society of Actuaries and a Fellow of the Canadian Institute of Actuaries. He is also on the Wealth Management Faculty of the Singapore Management University.

Who Should Attend

Lawyers and anyone interested in better financial planning & **money** management for themselves and/or their practices.

Venue:
The Law Society of Singapore
Conference Room
39 South Bridge Road Singapore 058673
(Registrations will begin at 5.15pm)

Fee:
S\$ 21.00 (Members and all employees
of law practices)
S\$ 42.00 (non-Members)
(includes 5% GST, materials & refreshments)

REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): _____

Name and Address of Law Firm/Law Corporation/Organisation: _____

Date of Admission: _____

Number of years in Practice: _____

AAS No: _____
(Law Society Members)

NRIC/Passport No: _____
(Law Society Associate Members & Non Law Society Members)

Position in Law Firm/Law Corporation/Organisation: _____

Tel number: _____ Fax number: _____ Email: _____

Mode of payment: GIRO Cheque

Law Society Member **Employee of Singapore law practice** **SCCA Member** **Non-member**

Cheque payments should be made payable to "**The Law Society of Singapore**" & arrive at our office with the completed registration form on or before the closing date, **Wednesday, 18 January 2006**:

The Training & CPD Department
The Law Society of Singapore
39 South Bridge Road (S) 058673

For further enquiries, please contact
The Training & CPD Department at
Tel: (65) 6557 2747 Fax: (65) 6557 2751
E-mail: cpd@lawsoc.org.sg
CPD Portal: www.lawsociety.org.sg/CPD
Website: www.lawsociety.org.sg

REGISTRATION, REFUND & CANCELLATION POLICY

1. Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
2. The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
3. Substitute delegates are welcomed, subject to the Law Society Training Department being notified at least 2 working days before the course of the details of the substitute delegate.
4. The Organisers reserve the right to impose a cancellation fee in the event any registrant wishes to withdraw from the course after the registration closing date.
5. The Organisers will not entertain any request for a refund of fees made later than 24 hours before course commencement. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.

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Programme Category: Personal Development

Level: Introductory

Practice Area: N/A

CPD Hours: 1 hour 30 mins