Money Matters Series 2005

Retirement Planning

"Can you afford a 40-year retirement without a paycheck?"

Wednesday, 31 August 2005, 5.30pm to 7.00pm

Who Should Attend

Lawyers and anyone interested in better financial planning & **money** management for themselves and/or their practices.

Workshop Objectives

Last year, Hallmark sold 85,000 100th year old birthday cards in the USA. Longevity, inflation, volatile investment markets; and poor savings habits might result in scores of people outliving their retirement funds. This workshop covers the challenges of retirement planning and steps people can take towards planning for the 2nd half of their lives:

- **Post-career goals: What are you doing after work?**
- **Smart money decisions: Avoid the 3 biggest mistakes Singaporeans make.**
- **Financial independence: managing without a paycheck for over 40 years.**

About this Series

Lawyers invest in developing expertise in their areas of practice, but when it comes to financial planning - be it for themselves or their firms - most do not have the expertise, much less the time. What can lawyers do to make sure that their hard work does not go to waste? How can they ensure they save enough for a comfortable retirement? Are they taking too little or too much risk? How should they manage their firm's cash flow to ensure it stays afloat and thrives?

This new Personal Development Workshop Series aims to address all these questions and more, without the technical jargon. Best of all, each Workshop is structured to be practical and easily digestible so you can immediately apply the lessons leant to make a difference in your personal financial management.

Invest in yourself today!

Programme Outline

5.15 –5.30 p.m.:	Registration & Refreshments
5.30 – 6.45 p.m.:	Workshop
6.45 – 7.00 p.m.:	Q&A

About the Workshop Leader

Mr. Paul Stefansson – Regional Director, Corporate Relations, ipac financial planning

With over 20 years of financial services experience, Paul Stefansson is currently the Regional Director for Corporate Relations of ipac financial planning with over 20,000 customers and A $9 billion of funds under advice. Previously, Paul headed a team of wealth management specialists at Assante Corporation in Canada where they developed financial strategies that helped high net worth clients preserve and build their wealth. Paul also developed and implemented a national education program for wealth management professionals.

Paul is a Chartered Financial Analyst, a Certified Financial Planner, a Fellow of the Society of Actuaries and a Fellow of the Canadian Institute of Actuaries. He graduated from the University of Manitoba with a Bachelor of Commerce degree. Paul is on the Executive Committee and is head of the Certification Committee for the Financial Planning Association of Singapore. He is also on the Wealth Management Faculty of the Singapore Management University.

Coming up in the Series:
Risk Management, Tax Planning & Education funds.

Venue:	**Fee:**
The Law Society of Singapore Conference Room 39 South Bridge Road Singapore 058673 (Registrations will begin at 5.15pm)	**S$ 21.00 (Members and all employees of law practices)** **S$ 42.00 (non-Members)** (includes 5% GST, materials & refreshments)

REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): ______________________

Name and Address of Law Firm/Law Corporation/Organisation:

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Date of Admission: ______________________ Number of years in Practice: ______________________

AAS No: ______________________ NRIC/Passport No: ______________________
(Law Society Members) (Law Society Associate Members & Non Law Society Members)

Position in Law Firm/Law Corporation/Organisation: ______________________

Tel number: ____________ Fax number: ____________ Email: ______________________

Mode of payment: **GIRO** ☐ **Cheque** ☐

Law Society Member ☐ **SCCA Member** ☐ **Non-member** ☐

Cheque payments should be made payable to **"The Law Society of Singapore"** & arrive at our office with your completed registration form before the closing date, **Wednesday, 24 August 2005**:

The Training & CPD Department
The Law Society of Singapore
39 South Bridge Road (S) 058673

For further enquiries, please contact
The Training & CPD Department at
Tel: (65) 6557 2747 Fax: (65) 6557 2751
E-mail: cpd@lawsoc.org.sg
CPD Portal: www.lawsociety.org.sg/CPD
Website: www.lawsociety.org.sg

REGISTRATION, REFUND & CANCELLATION POLICY

1. *Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.*
2. *The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.*
3. *Substitute delegates are welcomed, subject to the Law Society Training Department being notified at least 2 working days before the course of the details of the substitute delegate*
4. *The Organisers reserve the right to impose a cancellation fee in the event any registrant wishes to withdraw from the course after the registration closing date.*
5. *The Organisers will not entertain any request for a refund of fees made later than 24 hours before course commencement. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.*

Programme Category: Personal Development
Level: Introductory

Practice Area: N/A
CPD Hours: 1 hour 30 mins